

Name of the Company: SITA SHREE FOOD PRODUCTS LTD.

Scrip Code, Name of the scrip, class of security: 532961

Quarter ended: 30/06/2011

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | | | |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |

| | |
|--|----------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 22036800 |
|--|----------|

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|--|----------------------|-----------------|----------------|--|--------------|--|----------|
| | | | | TOTAL (A+B) | % OF (A+B+C) | No Of Shares | As a % |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. | | | | | | | |
| 1. INDIAN | | | | | | | |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. | 19 | 8995630 | 6702560 | 40.82 | 40.82 | | 0 |
| (B) CENTRAL GOVT./STATE GOVT. | | | | | | | |
| (C) BODIES CORPORATE | 4 | 3097243 | 1532536 | 14.05 | 14.05 | | 0 |
| (D) FINANCIAL INSTITUTION/BANKS | | | | | | | |
| (E) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (1) | 23 | 12092873 | 8235096 | 54.88 | 54.88 | | 0 |
| 2. FOREIGN | | | | | | | |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. | | | | | | | |
| (B) BODIES CORPORATE | | | | | | | |
| (C) INSTITUTIONS | | | | | | | |
| (D) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (2) | | | | | | | |
| (B). PUBLIC SHARE HOLDING | | | | | | | |
| 1. INSTITUTIONS | | | | | | | |
| (A) MUTUAL FUNDS/UTI. | | | | | | | |
| (B) FINANCIAL INSTITUTION/BANKS | | | | | | | |
| (C) CENTRAL GOVT./STATE GOVT.(S) | | | | | | | |
| (D) VENTURE CAPITAL FUNDS | | | | | | | |
| (E) INSURANCE COMPANIES | | | | | | | |
| (F) FOREIGN INSTITUTIONAL INVESTORS | | | | | | | |
| (G) FOREIGN VETNURE CAPITAL INVESTORS | | | | | | | |
| (H) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (1) | | | | | | | |
| 2. NON-INSTITUTIONS | | | | | | | |
| (A) BODIES CORPORATE | 300 | 2936699 | 2936699 | 13.33 | 13.33 | | |
| (B) INDIVIDUALS - | | | | | | | |
| i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | 11657 | 5659453 | 5659418 | 25.68 | 25.68 | | |
| ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | 55 | 1219786 | 1219786 | 5.54 | 5.54 | | |
| (C) ANY OTHER (NRI & OCB) | 59 | 100891 | 100891 | 0.46 | 0.46 | | |
| (D) ANY OTHER (CLEARING MEMBER) | 14 | 27098 | 27098 | 0.12 | 0.12 | | |

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---|----------------------|-----------------|-----------------|--|--------------|--|-------------|
| | | | | TOTAL (A+B) | % OF (A+B+C) | No Of Shares | As a % |
| SUB-TOTAL (B) (2) | 12085 | 9943927 | 9943892 | 45.12 | 45.12 | | |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: | | | | | | | |
| 1. PROMOTER AND PROMOTER GROUP | | | | | | | |
| 2. PUBLIC | | | | | | | |
| GRAND TOTAL (A+B+C) : | 12108 | 22036800 | 18178988 | | 100 | 0 | 0.00 |

** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2011

| FNO | NAME | Total Shares Held | | Shares Pledged or otherwise encumbered | | |
|------------------|------------------------------------|-------------------|----------------|--|--------|-----------------------|
| | | SHARES | PERCENT | Number | As a % | As a % of Grand Total |
| | 113 SITA SHREE MARKETING PVT.LTD. | 1564707 | 7.10 | 0 | | |
| 1302590001313839 | ANOOP FOODS LTD. | 1508286 | 6.84 | 0 | | |
| 1302590000892621 | CHANDRIKA AGARWAL | 1475565 | 6.70 | 0 | | |
| 1302590000823713 | ASHISH GOYAL | 1415800 | 6.42 | 0 | | |
| | 110 RUCHI AGARWAL | 1195035 | 5.42 | 0 | | |
| 1302590001233850 | ANOOP GOYAL | 788735 | 3.58 | 0 | | |
| 1302590000892858 | MANISH AGARWAL | 723000 | 3.28 | 0 | | |
| 1302590000892541 | RUPESH AGARWAL | 564030 | 2.56 | 0 | | |
| 1302590001314015 | DINESHCHANDRA AGRAWAL - H U F DIN | 448500 | 2.04 | 0 | | |
| 1302590000893034 | USHA DEVI AGARWAL | 366000 | 1.66 | 0 | | |
| | 115 MANISH AGARWAL | 320000 | 1.45 | 0 | | |
| | 114 USHA DEVI AGARWAL | 313300 | 1.42 | 0 | | |
| 1302590000822821 | DINESH AGARWAL | 282430 | 1.28 | 0 | | |
| 1302590001232901 | RAJA BABU JAGDISH CHANDRA AGRAW. | 274600 | 1.25 | 0 | | |
| 1302590000233325 | RAJA BABU AGRAWAL | 232700 | 1.06 | 0 | | |
| | 116 RUPESH AGARWAL | 151235 | 0.69 | 0 | | |
| | 111 MANISHA AGARWAL | 150700 | 0.68 | 0 | | |
| | 112 MANISH KUMAR GANESH CHANDRA HU | 145700 | 0.66 | 0 | | |
| 1302590000916692 | NEHA AGARWAL | 131200 | 0.60 | 0 | | |
| IN30198310491669 | SITASHREE MARKETING PRIVATE LIMIT | 24100 | 0.11 | 0 | | |
| | 117 RAJABABU JAGDISHCHANDRA AGARWA | 10300 | 0.05 | 0 | | |
| | 118 RAJABABU AGARWAL | 6800 | 0.03 | 0 | | |
| 1302590001314199 | SITA SHREE MARKETING PVT. LTD. | 150 | 0.00 | 0 | | |
| TOTAL CASES : | | 23 | TOTAL SHARES : | 12092873 | 54.88 | 0.00 |

** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2011

| FNO | NAME | SHARES | PERCENT |
|------------------|-----------------------------------|----------------|-------------|
| IN30198310501118 | CASHE POWER TOOLS PVT LTD | 478345 | 2.17 |
| 1201700000024469 | INDIRA SECURITIES PRIVATE LIMITED | 257592 | 1.17 |
| TOTAL CASES : 2 | | TOTAL SHARES : | 735937 3.34 |

| FNO | NAME | CATEGORY | LOCKED SHARES | PERCENT |
|-----------------|------------|----------------|---------------|---------|
| | ---N.A.--- | | 0 | 0 |
| TOTAL CASES : 0 | | TOTAL SHARES : | | 0.00 |

| TYPE OF OUTSTANDING DR | NO.OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|--|---------|
| | ---N.A,--- | | 0 |

| NAME OF DR HOLDER | TYPE OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--|---------|
| ---N.A,--- | | | 0 |